



FINANCIAL HEALTH **FCU**

Free Tax Preparation 2018

Set an appointment at

www.FHealthFCU.org

Questions? Call **559-7272**

Or email fhealthfcufreetaxprep@gmail.com

FHFCU Members
IU Health Employees
& Retirees
Urban League
Participants

Household income
less than \$60,000

Free tax prep
Feb. 5—April 6

Appointments
available Monday
through Saturday
& drop-offs

Seven Locations:

- Methodist,
- IU Health West,
- IU Health North
- Shadeland RC

- FHFCU East Branch
- FHFCU University Branch
- FHFCU Urban League

BRING THE FOLLOWING TO YOUR TAX APPOINTMENT:

- ⇒ **Completed Intake/Interview Form**
- ⇒ Valid picture ID (license, state ID, IU Health work badge)
- ⇒ **Social security cards or ITIN cards for all persons on return**
- ⇒ Copy of last year's tax return (helpful but not necessary)
- ⇒ **W2 forms for all employment during 2017**
- ⇒ Interest and dividend statements
- ⇒ **All 1099 forms received, 1099-SSA,**
- ⇒ **Gambling winnings, Unemployment**
- ⇒ Form 1095-A if you purchased health insurance through Health Care.gov in 2017
- ⇒ **Education expense receipts and 1098-T**
- ⇒ Child care receipts, along with provider's address and social security number/employer identification number
- ⇒ **Landlord name and address and/or property tax receipts**
- ⇒ Your spouse if filing married filing jointly or be ready to take the
- ⇒ Return home for signature and return to us
- ⇒ **Bank routing number and account number for direct deposit**
- ⇒ **Not eligible if you have rental income or property.**

